

FORM G-405

REPORT ON FINANCES AND OPERATIONS OF GOVERNMENT SECURITIES BROKERS AND DEALERS

PART II

OMB APPROVAL
OMB # 1530-0064

11

(Please read instructions before preparing Form.)

This report is being filed pursuant to (check applicable block(s)):

- 1) 17 CFR 405.2 & Rule 17a-5(a) ☐ 16 2) 17 CFR 405.2 & Rule 17a-5(b) ☐ 17 3) 17 CFR 405.3 & Rule 17a-11 ☐ 18
4) Special request by designated examining authority ☐ 19 5) Other ☐ 26

NAME OF GOVERNMENT SECURITIES BROKER OR DEALER

SEC FILE NO.

ADDRESS OF PRINCIPAL PLACE OF BUSINESS (Do Not Use P.O. Box No.)

FIRM ID. NO.

FOR PERIOD BEGINNING (MMDDYYYY)

AND ENDING (MMDDYYYY)

(No. and Street)

(City)

(State)

(ZIP Code)

NAME AND TELEPHONE NUMBER OF PERSON TO CONTACT IN REGARD TO THIS REPORT

(Area Code) - Telephone No.

NAME(S) OF SUBSIDIARIES OR AFFILIATES CONSOLIDATED IN THIS REPORT:

OFFICIAL USE

DOES RESPONDENT CARRY ITS OWN CUSTOMER ACCOUNTS?

YES ☐ 40

NO ☐ 41

CHECK HERE IF RESPONDENT IS FILING AN AUDITED REPORT

☐ 42

EXECUTION:

The registrant/government securities broker or dealer submitting this Form and its attachments and the person(s) by whom it is executed represent hereby that all information contained therein is true, correct and complete. It is understood that all required items, statements, and schedules are considered integral parts of this Form and that the submission of any amendment represents that all unamended items, statements and schedules remain true, correct and complete as previously submitted.

Dated the _____ day of _____ in the year _____
Manual signatures of:

- 1) _____
Principal Executive Officer or Managing Partner
- 2) _____
Principal Financial Officer or Partner
- 3) _____
Principal Operations Officer or Partner

ATTENTION - Intentional misstatements or omissions of facts constitute Federal Criminal Violations. (See 18 U.S.C. 1001 and 15 U.S.C. 78:f(a).)

TO BE COMPLETED WITH THE ANNUAL AUDIT REPORT ONLY:

INDEPENDENT PUBLIC ACCOUNTANT whose opinion is contained in this Report					
Name (If individual, state last, first, middle name)					
					70
ADDRESS	Number and Street	City	State	ZIP Code	
	71	72	73	74	
Check one					

()	Certified Public Accountant	75	FOR SEC USE	
()	Public Accountant	76		
()	Accountant not resident in United States or any of its possessions	77		

DO NOT WRITE UNDER THIS LINE . . . FOR SEC USE ONLY

WORK LOCATION	REPORT DATE MMDDYYYY	DOC. SEQ. NO.	CARD			
50	51	52	53			

**REPORT ON FINANCES AND OPERATIONS OF
GOVERNMENT SECURITIES BROKERS AND DEALERS
PART II**

GOVERNMENT SECURITIES BROKER OR DEALER

N 2

100

STATEMENT OF FINANCIAL CONDITION

		as of (MMDDYYYY) _____		99
		SEC FILE NO. _____		98
		Consolidated		198
		Unconsolidated		199
ASSETS				
	<u>Allowable</u>	<u>Non-Allowable</u>	<u>Total</u>	
1. Cash	200		\$	750
2. Cash segregated in compliance with federal and other regulations	210			760
3. Receivables from brokers or dealers and clearing organizations:				
A. Failed-to-deliver:				
1. Includable in "Formula for Reserve Requirements"	220			
2. Other	230			770
B. Securities borrowed:				
1. Includable in "Formula for Reserve Requirements"	240			780
2. Other	250			
C. Omnibus accounts:				
1. Includable in "Formula for Reserve Requirements"	260			790
2. Other	270			
D. Clearing organizations:				
1. Includable in "Formula for Reserve Requirements"	280			
2. Other	290			800
E. Other	300	\$ 550		810
4. Receivables from customers:				
A. Securities accounts:				
1. Cash and fully secured accounts	310			
2. Partly secured accounts	320	560		
3. Unsecured accounts		570		
B. Commodity accounts	330			
C. Allowances for doubtful accounts	(335)	(590)		820
5. Receivables from non-customers:				
A. Cash and fully secured accounts	340			
B. Partly secured and unsecured accounts	350	600		830
6. Securities purchased under agreements to resell	360	605		840
7. Securities and spot commodities owned, at market value:				
A. Bankers acceptances, certificates of deposit and commercial paper	370			
B. U.S. and Canadian government obligations	380			
C. State and municipal government obligations	390			
D. Corporate obligations	400			

**REPORT ON FINANCES AND OPERATIONS OF
GOVERNMENT SECURITIES BROKERS AND DEALERS
PART II**

GOVERNMENT SECURITIES BROKER OR DEALER

as of _____

STATEMENT OF FINANCIAL CONDITION

ASSETS (continued)

	<u>Allowable</u>	<u>Non-Allowable</u>	<u>Total</u>
E. Stocks and warrants	\$ 410		
F. Options	420		
G. Arbitrage	422		
H. Other securities	424		
I. Spot commodities	430		
			\$ 850
8. Securities owned not readily marketable:			
A. At cost \$ 130			
B. At estimated fair value	440	\$ 610	860
9. Other investments not readily marketable:			
A. At cost \$ 140			
B. At estimated fair value	450	620	870
10. Securities borrowed under subordination agreements and partners' individual and capital securities accounts, at market value:			
A. Exempted securities \$ 150			
B. Other \$ 160	460	630	880
11. Secured demand notes - market value of collateral:			
A. Exempted securities \$ 170			
B. Other \$ 180	470	640	890
12. Memberships in exchanges:			
A. Owned, at market value \$ 190		650	
B. Owned, at cost.			
C. Contributed for use of company, at market value		660	900
13. Investment in and receivables from affiliates, subsidiaries and associated partnerships	480	670	910
14. Property, furniture, equipment, leasehold improvements and rights under lease agreements, at cost (net of accumulated depreciation and amortization)	490	680	920
15. Other assets:			
A. Dividends and interest receivable	500	690	
B. Free shipments	510	700	
C. Loans and advances	520	710	
D. Miscellaneous	530	720	930
16. TOTAL ASSETS	\$ 540	\$ 740	\$ 940

OMIT PENNIES

**REPORT ON FINANCES AND OPERATIONS OF
GOVERNMENT SECURITIES BROKERS AND DEALERS
PART II**

GOVERNMENT SECURITIES BROKER OR DEALER

as of _____

STATEMENT OF FINANCIAL CONDITION

LIABILITIES AND OWNERSHIP EQUITY

<u>Liabilities</u>	<u>Total</u>
17. Bank loans payable:	
A. Includable in "Formula for Reserve Requirements"	\$ 1460
B. Other	1470
18. Securities sold under repurchase agreements	1480
19. Payable to brokers or dealers and clearing organizations:	
A. Failed-to-receive:	
1. Includable in "Formula for Reserve Requirements"	1490
2. Other	1500
B. Securities loaned:	
1. Includable in "Formula for Reserve Requirements"	1510
2. Other	1520
C. Omnibus accounts:	
1. Includable in "Formula for Reserve Requirements"	1530
2. Other	1540
D. Clearing organizations:	
1. Includable in "Formula for Reserve Requirements"	1550
2. Other	1560
E. Other	1570
20. Payable to customers:	
A. Securities accounts—including free credits of \$ 950	1580
B. Commodities accounts	1590
21. Payable to non-customers:	
A. Securities accounts	1600
B. Commodities accounts	1610
22. Securities sold not yet purchased, at market value—including arbitrage of \$ 960	1620
23. Accounts payable and accrued liabilities and expenses:	
A. Drafts payable	1630
B. Accounts payable	1640
C. Income taxes payable	1650
D. Deferred income taxes	1660
E. Accrued expenses and other liabilities	1670
F. Other	1680
24. Notes and mortgages payable:	
A. Unsecured	1690
B. Secured	1700
25. Liabilities subordinated to claims of general creditors:	
A. Cash borrowings	1710
1. From outsiders \$ 970	
2. Includes equity subordination (15c3-1(d)) of \$ 980	
B. Securities borrowings, at market value	1720
1. From outsiders \$ 990	
C. Pursuant to secured demand note collateral agreements	1730
1. From outsiders \$ 1000	
2. Includes equity subordination (15c3-1(d)) of \$ 1010	
D. Exchange memberships contributed for use of company, at market value	1740
E. Accounts and other borrowings not qualified for liquid capital purposes	1750
26. TOTAL LIABILITIES	\$ 1760

OMIT PENNIES

Form G-405 Part II

**REPORT ON FINANCES AND OPERATIONS OF
GOVERNMENT SECURITIES BROKERS AND DEALERS
PART II**

GOVERNMENT SECURITIES BROKER OR DEALER

as of _____

STATEMENT OF FINANCIAL CONDITION

LIABILITIES AND OWNERSHIP EQUITY (continued)

<u>Ownership Equity</u>		<u>Total</u>	
27. Sole proprietorship		\$	1770
28. Partnership—limited partners	\$ 1020		1780
29. Corporation:			
A. Preferred stock			1791
B. Common stock			1792
C. Additional paid-in capital			1793
D. Retained earnings			1794
E. Accumulated other comprehensive income			1797
F. Total			1795
G. Less capital stock in treasury		()	1796
30. TOTAL OWNERSHIP EQUITY		\$	1800
31. TOTAL LIABILITIES AND OWNERSHIP EQUITY		\$	1810

OMIT PENNIES

**REPORT ON FINANCES AND OPERATIONS OF
GOVERNMENT SECURITIES BROKERS AND DEALERS
PART II**

GOVERNMENT SECURITIES BROKER OR DEALER

as of _____

COMPUTATION OF LIQUID CAPITAL

Total

1. Total ownership equity (from Statement of Financial Condition—Item 1800)	\$		3480
2. Deduct: Ownership equity not allowable for liquid capital	(		3490
3. Total ownership equity qualified for liquid capital			3500
4. Add:			
A. Liabilities subordinated to claims of general creditors allowable in computation of liquid capital			3520
B. Other (deductions) or allowable credits (List)			3525
5. Total capital and allowable subordinated liabilities	\$		3530
6. Deductions and/or charges:			
A. Total non-allowable assets from Statement of Financial Condition (Notes B and C)	\$	3540	
1. Additional charges for customers' and non-customer's security accounts		3550	
B. Aged fails-to-deliver		3570	
1. Number of items		3450	
C. Aged short security differences—less reserve of	\$	3460	3580
1. Number of items		3470	
D. Secured demand note deficiency		3590	
E. Other deductions and/or charges		3610	
F. Deductions for accounts carried under Rule 15c3-1(c)(2)(x)		3615	
G. Total deductions and/or charges	(		3620
7. Other additions and/or allowable credits (List)			3630
8. Liquid capital	\$		3640
9. Total haircuts (computed pursuant to 17 CFR 402.2(g) and Appendix A thereto):			
A. Haircuts on security and financing positions including contractual commitments:			3730
1. Total governments offset portion haircut		3731	
2. Total futures and options offset haircut		3732	
3. Total hedging disallowance haircut		3733	
4. Residual net position haircut		3734	
5. Other securities haircut (Use SEC factors)			
B. Haircuts on credit exposure:			3735
1. Counterparty exposure haircut		3736	
2. Concentration of credit haircut		3737	
3. Credit volatility haircut	\$		3740
10. Liquid capital less haircuts	\$		3750

COMPUTATION OF BASIC LIQUID CAPITAL REQUIREMENT

11. 120% liquid capital requirement (120% of line 9)	\$		3756
12. Minimum liquid capital requirement (see Note A)	\$		3760
13. Excess liquid capital (line 8 less line 12).	\$		3770
14. Excess liquid capital at 150% (line 8 less 150% of line 9).	\$		3780

OTHER RATIOS

15. Percentage of debt to debt-equity total computed in accordance with Rule 15c3-1(d) as modified by 17 CFR 402.2	%		3860
---	---	--	------

NOTES:

(A) The minimum liquid capital requirement is the greater of:

1. The amount of liquid capital necessary to exceed total haircuts by the amount required pursuant to 17 CFR 402.2(b) or (c); or
2. 120% of total haircuts.

(B) Do not deduct the value of securities borrowed under subordination agreements or secured demand notes covered by subordination agreements not in satisfactory form, the market values of memberships in exchanges contributed for use of company (contra to item 1740), and partners' securities which were included in non-allowable assets.

(C) For reports filed pursuant to 17 CFR 405.2 & paragraph (d) of Rule 17a-5, respondent should provide a list of material non-allowable assets.

**REPORT ON FINANCES AND OPERATIONS OF
GOVERNMENT SECURITIES BROKERS AND DEALERS
PART II**

GOVERNMENT SECURITIES BROKER OR DEALER	For the period (MMDDYYYY) from	3932	to	3933
	Number of months included in this statement			3931

**STATEMENT OF INCOME (LOSS) or STATEMENT OF COMPREHENSIVE INCOME
(as defined in §210.1-02 of Regulation S-X), as applicable**

REVENUE

1. Commissions:		
A. Commissions on listed option transactions	\$	3938
B. All other securities commissions		3939
C. Total securities commissions		3940
2. Gains or losses on firm securities trading accounts:		
A. From trading in debt securities		3944
B. From market making in options on a national securities exchange		3945
C. From all other trading		3949
D. Total gains or (losses)		3950
3. Gains or losses on firm securities investment accounts:		
A. Includes realized gains (losses)	4235	
B. Includes unrealized gains (losses)	4236	
C. Total realized and unrealized gains (losses)		3952
4. Profits or (losses) from underwriting and selling groups		3955
5. Margin interest		3960
6. Fees for account supervision, investment advisory and administrative services		3975
7. Revenue from research services		3980
8. Commodities revenue		3990
9. Other revenue related to securities business		3985
10. Other revenue		3995
11. Total revenue	\$	4030

EXPENSES

12. Registered representatives' compensation	\$	4110
13. Clerical and administrative employees' expenses		4040
14. Salaries and other employment costs for general partners and voting stockholder officers		4120
A. Includes interest credited to General and Limited Partners capital accounts	4130	
15. Floor brokerage paid to certain brokers (see definition)		4055
16. Commissions and clearance paid to all other brokers (see definition)		4145
17. Clearance paid to non-brokers (see definition)		4135
18. Communications		4060
19. Occupancy and equipment costs		4080
20. Promotional costs		4150
21. Interest expense		4075
A. Includes interest on accounts subject to subordination agreements	4070	
22. Losses in error account and bad debts		4170
23. Data processing costs (including service bureau service charges)		4186
24. Non-recurring charges		4190
25. Regulatory fees and expenses		4195
26. Other expenses		4100
27. Total expenses	\$	4200

**REPORT ON FINANCES AND OPERATIONS OF
GOVERNMENT SECURITIES BROKERS AND DEALERS
PART II**

GOVERNMENT SECURITIES BROKER OR DEALER	For the period (MMDDYYYY) from	to
--	--------------------------------	----

**STATEMENT OF INCOME (LOSS) or STATEMENT OF COMPREHENSIVE INCOME
(as defined in §210.1-02 of Regulation S-X), as applicable**

NET INCOME/COMPREHENSIVE INCOME

28. Income (loss) before Federal income taxes and items below (item 11 less item 27)	\$	4210
29. Provision for Federal income taxes (for parent only)		4220
30. Equity in earnings (losses) of unconsolidated subsidiaries not included above.		4222
A. After Federal income taxes of		4238
31. [RESERVED]		
A. [RESERVED]		
32. [RESERVED]		
33. Net income (loss) after Federal income taxes	\$	4230
34. Other comprehensive income (loss)	\$	4226
A. After Federal income taxes of	\$	4227
35. Net income (loss) after Federal income taxes	\$	4228

MONTHLY INCOME

36. Income (current month only) before provision for Federal income	\$	4211
---	----	------

**REPORT ON FINANCES AND OPERATIONS OF
GOVERNMENT SECURITIES BROKERS AND DEALERS
PART II**

GOVERNMENT SECURITIES BROKER OR DEALER

as of _____

**COMPUTATION FOR DETERMINATION OF RESERVE REQUIREMENTS
FOR GOVERNMENT SECURITIES BROKERS AND DEALERS UNDER RULE 15c3-3
(See Rule 15c3-3, Exhibit A and Related Notes)**

CREDIT BALANCES

1. Free credit balances and other credit balances in customers' security accounts (see Note A in Exhibit A, Rule 15c3-3)	\$	4340	
2. Monies borrowed collateralized by securities carried for the accounts of customers (see Note B in Exhibit A, Rule 15c3-3)		4350	
3. Monies payable against customers' securities loaned (see Note C in Exhibit A, Rule 15c3-3)		4360	
4. Customers' securities failed-to-receive (see Note D in Exhibit A, Rule 15c3-3)		4370	
5. Credit balances in firm accounts which are attributable to principal sales to customers		4380	
6. Market value of stock dividends, stock splits, and similar distributions receivable outstanding over 30 calendar days		4390	
7. Market value of short security count differences over 30 calendar days old		4400	
8. Market value of short securities and credits (not to be offset by longs or by debits) in all suspense accounts over 30 calendar days		4410	
9. Market value of securities which are in transfer in excess of 40 calendar days and have not been confirmed to be in transfer by the transfer agent or the issuer during the 40 days		4420	
10. Other (List)		4425	
11. TOTAL CREDITS	\$		4430

DEBIT BALANCES

12. Debit Balances in customers' cash and margin accounts excluding unsecured accounts and accounts doubtful of collection net of deductions pursuant to 17 CFR 403.4(k) & Note E, Exhibit A, Rule 15c3-3	\$	4440	
13. Securities borrowed to effectuate short sales by customers and securities borrowed to make delivery on customers' securities failed-to-deliver		4450	
14. Failed-to-deliver of customers' securities not older than 30 calendar days		4460	
15. Margin required and on deposit with the Options Clearing Corporations for all option contracts written or purchased in customer accounts (see Note F in Exhibit A, Rule 15c3-3)		4465	
16. Other (List)		4469	
17. Aggregate debit items	\$		4470
18. TOTAL 15c3-3 DEBITS	\$		4472

RESERVE COMPUTATION

19. Excess of total debits over total credits (line 18 less line 11)	\$		4480
20. Excess of total credits over total debits (line 11 less line 18)			4490
21. If computation permitted on a monthly basis, enter 105% of excess of total credits over total debits			4500
22. Amount held on deposit in "Reserve Bank Account(s)," including value of qualified securities, at the end of reporting period			4510
23. Amount of deposit (or withdrawal) including \$ 4515 value of qualified securities			4520
24. New amount in Reserve Bank Account(s) after adding deposit or subtracting withdrawal including \$ 4525 value of qualified securities	\$		4530
25. Date of deposit (MMDDYYYY)			4540

OMIT PENNIES

FREQUENCY OF COMPUTATION

26. Daily 4332 Weekly 4333 Monthly 4334

**REPORT ON FINANCES AND OPERATIONS OF
GOVERNMENT SECURITIES BROKERS AND DEALERS
PART II**

GOVERNMENT SECURITIES BROKER OR DEALER

as of _____

**COMPUTATION FOR DETERMINATION OF RESERVE REQUIREMENTS
FOR GOVERNMENT SECURITIES BROKERS AND DEALERS UNDER RULE 15c3-3 (continued)**

EXEMPTIVE PROVISIONS

27. If an exemption from 17 CFR 240.15c3-3 (Rule 15c3-3) is claimed, identify below the section upon which such exemption is based (check one only):

- A. (k)(2)(i)—“Special Account for the Exclusive Benefit of Customer” maintained \$ 4560
- B. (k)(2)(ii)—All customer transactions cleared through another broker or dealer on a fully disclosed basis. Name of clearing firm 4335 4570
- C. (k)(3)—Exempted by order of the Commission 4580

Information for Possession or Control Requirements Under Rule 15c3-3

State the market valuation and the number of items of:

1. Customers' fully paid securities and excess margin securities not in the respondent's possession or control as of the report date (for which instructions to reduce to possession or control had been issued as of the report date) but for which the required action was not taken by respondent within the time frames specified under 17 CFR 403.4 & Rule 15c3-3, Notes A and B . . . \$ 4586
A. Number of items 4587
2. Customers' fully paid securities and excess margin securities for which instructions to reduce to possession or control had not been issued as of the report date, excluding items arising from “temporary lags which result from normal business operations” as permitted under 17 CFR 403.4 & Rule 15c3-3, Notes B, C and D \$ 4588
A. Number of items 4589
OMIT PENNIES
3. The system and procedures utilized in complying with the requirement to maintain physical possession or control of customers' fully paid and excess margin securities have been tested and are functioning in a manner adequate to fulfill the requirements of 17 CFR 403.4 & Rule 15c3-3 Yes 4584 No 4585

NOTES

- A—Do not include in item (1) above customers' fully paid and excess margin securities required by 17 CFR 403.4 & Rule 15c3-3 to be in possession or control but for which no action was required by the respondent as of the report date or required action was taken by respondent within the time frames specified under 17 CFR 403.4 & Rule 15c3-3.
- B—State separately in response to items (1) and (2) above whether the securities reported in response thereto were subsequently reduced to possession or control by the respondent.
- C—Be sure to include in item (2) above only items not arising from “temporary lags which result from normal business operations” as permitted under 17 CFR 403.4 & Rule 15c3-3.
- D—Response to item (2) above must be via a report which is current as of the date selected for the government securities broker's or dealer's annual audit of financial statements, whether or not such date is the end of the calendar quarter. The response to item (2) should be filed within 60 calendar days after such date, rather than with the remainder of this report. This information maybe required on a more frequent basis by the Commission or the designated examining authority in accordance with 17 CFR 405.2 & Rule 17a-5(a)(2)(iv).

**REPORT ON FINANCES AND OPERATIONS OF
GOVERNMENT SECURITIES BROKERS AND DEALERS
PART II**

GOVERNMENT SECURITIES BROKER OR DEALER

as of _____

**Ownership Equity and Subordinated Liabilities maturing or proposed to be
withdrawn within the next six months and accruals (as defined below)
which have not been deducted in the computation of liquid capital.**

Type of Proposed Withdrawal or Accrual (See below for code to enter)	Name of Lender or Contributor	Insider or Outsider? (In or Out)	Amount to be With- drawn (cash amount and/or Liquid Capital Value of Securities)	(MMDDYYYY) Withdrawal or Maturity Date	Expect to Renew (yes or no)	
4600	4601	4602	\$	4603	4604	4605
4610	4611	4612		4613	4614	4615
4620	4621	4622		4623	4624	4625
4630	4631	4632		4633	4634	4635
4640	4641	4642		4643	4644	4645
4650	4651	4652		4653	4654	4655
4660	4661	4662		4663	4664	4665
4670	4671	4672		4673	4674	4675
4680	4681	4682		4683	4684	4685
4690	4691	4692		4693	4694	4695

Total \$ 4699*

OMIT PENNIES

* To agree with the total on Recap (Item No. 4880)

Instructions: Detail listing must include the total of items maturing during the six month period following the report date, regardless of whether or not the capital contribution is expected to be renewed. The schedule must also include proposed capital withdrawals scheduled within the six month period following the report date including the proposed redemption of stock and payments of liabilities secured by fixed assets (which are considered allowable assets in the capital computation pursuant to Rule 15c3-1(c)(2)(iv)), which could be required by the lender on demand or in less than six months.

WITHDRAWAL CODE:

- 1.
- 2.
- 3.
- 4.

DESCRIPTION

Equity Capital
Subordinated Liabilities
Accruals
15c3-1(c)(2)(iv) Liabilities

REPORT ON FINANCES AND OPERATIONS OF GOVERNMENT SECURITIES BROKERS AND DEALERS PART II

GOVERNMENT SECURITIES BROKER OR DEALER

For the period (MMDDYYYY) from _____ to _____

CAPITAL WITHDRAWALS RECAP

**Ownership Equity and Subordinated Liabilities maturing or proposed to
be withdrawn within the next six months and accruals which have
not been deducted in the computation of liquid capital.**

1. Equity Capital

A. Partnership Capital:

1. General Partners	\$	4700
2. Limited		4710
3. Undistributed Profits		4720
4. Other (describe below)		4730
5. Sole Proprietorship		4735

B. Corporation Capital:

1. Common Stock		4740
2. Preferred Stock		4750
3. Retained Earnings (Dividends and other)		4760
4. Other (describe below)		4770

2. Subordinated Liabilities

A. Secured Demand Notes		4780
B. Cash Subordinations		4790
C. Debentures		4800
D. Other (describe below)		4810

3. Other Anticipated Withdrawals

A. Bonuses		4820
B. Voluntary Contributions to Pension or Profit Sharing Plans		4860
C. Other (describe below)		4870

Total \$ 4880

4. Description of Other

STATEMENT OF CHANGES IN OWNERSHIP EQUITY (SOLE PROPRIETORSHIP, PARTNERSHIP OR CORPORATION)

1. Balance, beginning of period	\$	4240
A. Net income (loss)		4250
B. Additions (Includes non-conforming capital of \$ 4262)		4260
C. Deductions (Includes non-conforming capital of \$ 4272)	()	4270
2. Balance, end of period (From Item 1800)	\$	4290

STATEMENT OF CHANGES IN LIABILITIES SUBORDINATED TO CLAIMS OF GENERAL CREDITORS

3. Balance, beginning of period	\$	4300
A. Increases		4310
B. Decreases	()	4320
4. Balance, end of period (From Item 3520)	\$	4330

OMIT PENNIES

REPORT ON FINANCES AND OPERATIONS OF GOVERNMENT SECURITIES BROKERS AND DEALERS PART II

GOVERNMENT SECURITIES BROKER OR DEALER

as of _____

FINANCIAL AND OPERATIONAL DATA

1. Month-end total number of stock record breaks unresolved over three business days: <table border="0" style="width: 100%;"> <tr> <td style="width: 45%;">A. Breaks long</td> <td style="width: 10%; text-align: right;">\$</td> <td style="width: 15%; border: 1px solid black; text-align: center;">4890</td> <td style="width: 30%;"></td> </tr> <tr> <td>B. Breaks short</td> <td style="text-align: right;">\$</td> <td style="border: 1px solid black; text-align: center;">4910</td> <td></td> </tr> </table> 2. Is the firm in compliance with 17 CFR 404.5 & Rule 17a-13 regarding periodic count and verification of securities positions and locations at least once in each calendar quarter? (Check one) Yes ☐ 4930 No ☐ 4940 A. If a response is negative attach explanation of steps being taken to comply with 17 CFR 404.5 & Rule 17a-13. 3. Personnel employed at end of reporting period: <table border="0" style="width: 100%;"> <tr> <td style="width: 45%;">A. Income producing personnel</td> <td style="width: 10%;"></td> <td style="width: 15%; border: 1px solid black; text-align: center;">4950</td> <td style="width: 30%;"></td> </tr> <tr> <td>B. Non-income producing personnel (all other)</td> <td></td> <td style="border: 1px solid black; text-align: center;">4960</td> <td></td> </tr> <tr> <td>C. Total</td> <td></td> <td style="border: 1px solid black; text-align: center;">4970</td> <td></td> </tr> </table> 4. Actual number of tickets executed during current month of reporting period. 4980 5. Number of corrected customer confirmations mailed after settlement date. 4990	A. Breaks long	\$	4890		B. Breaks short	\$	4910		A. Income producing personnel		4950		B. Non-income producing personnel (all other)		4960		C. Total		4970		<table border="0" style="width: 100%;"> <tr> <th style="width: 25%;"></th> <th style="width: 15%; text-align: center;">No. of Items</th> <th style="width: 15%; text-align: center;">Debit (Short Value)</th> <th style="width: 15%; text-align: center;">No. of Items</th> <th style="width: 30%; text-align: center;">Credit (Long Value)</th> </tr> <tr> <td>6. Money differences</td> <td style="border: 1px solid black; text-align: center;">5000</td> <td style="border: 1px solid black; text-align: center;">\$ 5010</td> <td style="border: 1px solid black; text-align: center;">5020</td> <td style="border: 1px solid black; text-align: center;">\$ 5030</td> </tr> <tr> <td>7. Security suspense accounts</td> <td style="border: 1px solid black; text-align: center;">5040</td> <td style="border: 1px solid black; text-align: center;">\$ 5050</td> <td style="border: 1px solid black; text-align: center;">5060</td> <td style="border: 1px solid black; text-align: center;">\$ 5070</td> </tr> <tr> <td>8. Security difference accounts</td> <td style="border: 1px solid black; text-align: center;">5080</td> <td style="border: 1px solid black; text-align: center;">\$ 5090</td> <td style="border: 1px solid black; text-align: center;">5100</td> <td style="border: 1px solid black; text-align: center;">\$ 5110</td> </tr> <tr> <td>9. Commodity suspense accounts</td> <td style="border: 1px solid black; text-align: center;">5120</td> <td style="border: 1px solid black; text-align: center;">\$ 5130</td> <td style="border: 1px solid black; text-align: center;">5140</td> <td style="border: 1px solid black; text-align: center;">\$ 5150</td> </tr> </table> 10. Open transactions with correspondents, other brokers, clearing organizations, depositories and interoffice and intercompany accounts which could result in a charge-amounts unresolved over 30 calendar days <table border="0" style="width: 100%;"> <tr> <td style="width: 25%;"></td> <td style="width: 15%; border: 1px solid black; text-align: center;">5160</td> <td style="width: 15%; border: 1px solid black; text-align: center;">\$ 5170</td> <td style="width: 15%; border: 1px solid black; text-align: center;">5180</td> <td style="width: 30%; border: 1px solid black; text-align: center;">\$ 5190</td> </tr> </table> 11. Bank account reconciliations-amounts unresolved over 30 calendar days <table border="0" style="width: 100%;"> <tr> <td style="width: 25%;"></td> <td style="width: 15%; border: 1px solid black; text-align: center;">5200</td> <td style="width: 15%; border: 1px solid black; text-align: center;">\$ 5210</td> <td style="width: 15%; border: 1px solid black; text-align: center;">5220</td> <td style="width: 30%; border: 1px solid black; text-align: center;">\$ 5230</td> </tr> </table> 12. Open transfers not confirmed over 40 calendar days <table border="0" style="width: 100%;"> <tr> <td style="width: 25%;"></td> <td style="width: 15%; border: 1px solid black; text-align: center;">5240</td> <td style="width: 15%; border: 1px solid black; text-align: center;">\$ 5250</td> <td style="width: 15%; border: 1px solid black; text-align: center;">5260</td> <td style="width: 30%; border: 1px solid black; text-align: center;">\$ 5270</td> </tr> </table> 13. Transactions in reorganization accounts over 60 calendar days <table border="0" style="width: 100%;"> <tr> <td style="width: 25%;"></td> <td style="width: 15%; border: 1px solid black; text-align: center;">5280</td> <td style="width: 15%; border: 1px solid black; text-align: center;">\$ 5290</td> <td style="width: 15%; border: 1px solid black; text-align: center;">5300</td> <td style="width: 30%; border: 1px solid black; text-align: center;">\$ 5310</td> </tr> </table> 14. Total <table border="0" style="width: 100%;"> <tr> <td style="width: 25%;"></td> <td style="width: 15%; border: 1px solid black; text-align: center;">5320</td> <td style="width: 15%; border: 1px solid black; text-align: center;">\$ 5330</td> <td style="width: 15%; border: 1px solid black; text-align: center;">5340</td> <td style="width: 30%; border: 1px solid black; text-align: center;">\$ 5350</td> </tr> </table>		No. of Items	Debit (Short Value)	No. of Items	Credit (Long Value)	6. Money differences	5000	\$ 5010	5020	\$ 5030	7. Security suspense accounts	5040	\$ 5050	5060	\$ 5070	8. Security difference accounts	5080	\$ 5090	5100	\$ 5110	9. Commodity suspense accounts	5120	\$ 5130	5140	\$ 5150		5160	\$ 5170	5180	\$ 5190		5200	\$ 5210	5220	\$ 5230		5240	\$ 5250	5260	\$ 5270		5280	\$ 5290	5300	\$ 5310		5320	\$ 5330	5340	\$ 5350
A. Breaks long	\$	4890																																																																					
B. Breaks short	\$	4910																																																																					
A. Income producing personnel		4950																																																																					
B. Non-income producing personnel (all other)		4960																																																																					
C. Total		4970																																																																					
	No. of Items	Debit (Short Value)	No. of Items	Credit (Long Value)																																																																			
6. Money differences	5000	\$ 5010	5020	\$ 5030																																																																			
7. Security suspense accounts	5040	\$ 5050	5060	\$ 5070																																																																			
8. Security difference accounts	5080	\$ 5090	5100	\$ 5110																																																																			
9. Commodity suspense accounts	5120	\$ 5130	5140	\$ 5150																																																																			
	5160	\$ 5170	5180	\$ 5190																																																																			
	5200	\$ 5210	5220	\$ 5230																																																																			
	5240	\$ 5250	5260	\$ 5270																																																																			
	5280	\$ 5290	5300	\$ 5310																																																																			
	5320	\$ 5330	5340	\$ 5350																																																																			

15. Failed-to-deliver 5 business days or longer (21 business days or longer in the case of municipal securities) <table border="0" style="width: 100%;"> <tr> <td style="width: 45%;"></td> <td style="width: 10%; text-align: center;">No. of Items</td> <td style="width: 15%; text-align: center;">Ledger Amount</td> <td style="width: 30%; text-align: center;">Market Value</td> </tr> <tr> <td></td> <td style="border: 1px solid black; text-align: center;">5360</td> <td style="border: 1px solid black; text-align: center;">\$ 5361</td> <td style="border: 1px solid black; text-align: center;">\$ 5362</td> </tr> </table> 16. Failed-to-receive 5 business days or longer (21 business days or longer in the case of municipal securities) <table border="0" style="width: 100%;"> <tr> <td style="width: 45%;"></td> <td style="width: 10%; text-align: center;">5363</td> <td style="width: 15%; text-align: center;">\$ 5364</td> <td style="width: 30%; text-align: center;">\$ 5365</td> </tr> </table> 17. Security concentrations (See instructions in Part I): A. Customers' accounts under 17 CFR 403.4 & Rule 15c3-3 <table border="0" style="width: 100%;"> <tr> <td style="width: 45%;"></td> <td style="width: 10%;"></td> <td style="width: 15%; border: 1px solid black; text-align: center;">5374</td> <td style="width: 30%;"></td> </tr> </table> 18. Total of personal capital borrowings due within six months <table border="0" style="width: 100%;"> <tr> <td style="width: 45%;"></td> <td style="width: 10%;"></td> <td style="width: 15%; border: 1px solid black; text-align: center;">5378</td> <td style="width: 30%;"></td> </tr> </table> 19. Maximum haircuts on underwriting commitments during the period <table border="0" style="width: 100%;"> <tr> <td style="width: 45%;"></td> <td style="width: 10%;"></td> <td style="width: 15%; border: 1px solid black; text-align: center;">5380</td> <td style="width: 30%;"></td> </tr> </table> 20. Planned capital expenditures for business expansion during the next six months <table border="0" style="width: 100%;"> <tr> <td style="width: 45%;"></td> <td style="width: 10%;"></td> <td style="width: 15%; border: 1px solid black; text-align: center;">5382</td> <td style="width: 30%;"></td> </tr> </table> 21. Liabilities of other individuals or organizations guaranteed by respondent <table border="0" style="width: 100%;"> <tr> <td style="width: 45%;"></td> <td style="width: 10%;"></td> <td style="width: 15%; border: 1px solid black; text-align: center;">5384</td> <td style="width: 30%;"></td> </tr> </table> 22. Lease and rentals payable within one year <table border="0" style="width: 100%;"> <tr> <td style="width: 45%;"></td> <td style="width: 10%;"></td> <td style="width: 15%; border: 1px solid black; text-align: center;">5386</td> <td style="width: 30%;"></td> </tr> </table> 23. Aggregate lease and rental commitments payable for entire term of the lease: A. Gross <table border="0" style="width: 100%;"> <tr> <td style="width: 45%;"></td> <td style="width: 10%;"></td> <td style="width: 15%; border: 1px solid black; text-align: center;">5388</td> <td style="width: 30%;"></td> </tr> </table> B. Net <table border="0" style="width: 100%;"> <tr> <td style="width: 45%;"></td> <td style="width: 10%;"></td> <td style="width: 15%; border: 1px solid black; text-align: center;">5390</td> <td style="width: 30%;"></td> </tr> </table>		No. of Items	Ledger Amount	Market Value		5360	\$ 5361	\$ 5362		5363	\$ 5364	\$ 5365			5374				5378				5380				5382				5384				5386				5388				5390		OMIT PENNIES
	No. of Items	Ledger Amount	Market Value																																										
	5360	\$ 5361	\$ 5362																																										
	5363	\$ 5364	\$ 5365																																										
		5374																																											
		5378																																											
		5380																																											
		5382																																											
		5384																																											
		5386																																											
		5388																																											
		5390																																											